

# PATRICIA A. BECKWITH

CERTIFIED PUBLIC ACCOUNTANT



## 2017 TAX RETURNS (ESTIMATE) FEE SCHEDULE

| Form Number  | Name                          | Charge            | Form Number                             | Name                               | Charge |
|--|-------------------------------|-------------------|---|------------------------------------|--------|
| 1040A  | U.S. Tax Return (short form)  | 150.00            |   |                                    |        |
| 1040 (without Schedule A)  |                               | 235.00            | Form 8863                               | Education Credits                  | 35.00  |
| 1040 with Schedule A   | U.S. Tax Return (long form)   | 295.00            | Sceduele EIC                            | Earned Income Credit               | 35.00  |
| Schedule B   | Interest & Ordinary Dividends | 10.00             |   | Foreign Tax Credit                 | 10.00  |
| Schedule C   | Profit or Loss from Business  | 125.00            | Form 2441                               | Dependent Care Expenses            | 35.00  |
| Schedule C-EZ  | Net Profit from Business      | 50.00             | Form 8829                               | Business Use of Home               | 35.00  |
| Schedule D, first 5 items  | Capital Gains & Losses        | 50.00             |   | Vehicle Expense Sheet              | 10.00  |
| Schedule D, each add'l item  |                               | 5.00              | Form 4797                               | Sale of Business Property          | 50.00  |
| Schedule E   | Supplemental Income & Loss    | 80.00             | Form 4562                               | Depreciation & Amortization        | N/C ** |
| Additional properties will be billed at a lower rate depending on complexity |                               |                   |   |                                    |        |
| Schedule E, page 2   |                               | 25.00             | Form 8453                               | Tax Transmittal for E-file         | 5.00   |
|  |                               |                   | Form 4868                               | Extension Application              | 50.00  |
| Form 8962  | Premium Tax Credit            | 15.00             | Form 9465                               | Installment request                | 25.00  |
| Form 8965  | Health Coverage Exemption     | 5.00              |   |                                    |        |
|  |                               |                   | Form 3903                               | Moving Expenses                    | 50.00  |
| Form 8283  | Noncash Charitable Contrib.   | <b>15.00 each</b> | Form 4684                               | Casualties & Thefts                | 50.00  |
| Form 2106  | Employee Business Exp         | 25.00             |   |                                    |        |
|  |                               |                   |   | ** If no items are added this year |        |
| Out of State Returns (plus software processing fee)                          |                               | 75.00             | LLC Single Owner CA returns             |                                    | 75.00  |
| Rerun return - Client Changes  |                               | 35.00             | Amended returns - billed at hourly rate |                                    | varies |

**10% "RUSH" fee (I need this yesterday) will be assessed for returns prepared between March 1st - April 15th.**

**Please note this schedule is only an estimate. Should tax research, accounting work or meeting time be required, the additional services will be billed at my standard hourly rate of \$250 per hour.**