

PATRICIA A. BECKWITH

CERTIFIED PUBLIC ACCOUNTANT



Effective January 1, 2021

| Form Number | Form Title | Price* | Details |
|------------------------|---|--------------|----------------------------|
| 1040 Schedule B | Interest & Ordinary Dividends | \$25 and \$5 | per form and for each item |
| 1040 Schedule D | Capital Gains and Losses | \$50 and \$5 | per form and for each item |
| 1040 Schedule C | Profit or Loss from Business (Sole Prop.) | \$125 | in addition to Level 4 |
| 1040 Schedule E (pg 1) | Supplemental Income & Loss (Rental) | \$85 | in addition to Level 3 |
| 1040 Schedule E (pg 2) | Supplemental Income & Loss (K-1) | \$35 | for each K-1 |
| 1040 Schedule EIC | Earned Income Credit | \$50 | per form |
| 2441 | Child and Dependent Care Expense | \$35 | per form |
| 4868 | Application for Extension U.S. Return | \$50 | per form |
| 5695 | Residential Energy Credits | \$50 | per form |
| 6252 | Installment Sale Income (first year) | \$175 | per form |
| 6252 | Installment Sale Income (subsequent years) | \$75 | per form |
| 8283 | Non Cash Charitable Contributions | \$35 | per donation |
| 8453 | U.S. Income Tax Transmittal <i>IRS efile</i> return | \$50 | per form |
| 8863 | Education Credits | \$35 | per form |
| State | Out-of-State returns | \$75 | per state |
| New for 2020: | | | |
| 3849, 3853, 3895 | CA Health Insurance Series | \$35 each | per form |
| ----- | | | |
| 1041 | U.S. Income Tax Return for Trusts & Estates | \$495 | minimum |
| 1065 | U.S Return of Partnership Income | \$850 | minimum |
| 1120 | U.S. Corporate Income Tax Return | \$850 | minimum |
| 1120-S | U.S. Income Tax Return for an S Corporation | \$850 | minimum |
| 990 | Tax Exempt Organizations | \$750 | minimum |
| 1096 | Annual Summary & Transmittal of Info Return | \$50 | per form |
| 1099-Misc/1099-NEC | Miscellaneous Income | \$7 | per contractor |

* This is a minimum fee schedule that can be increased if extra time is required.

10% RUSH fee (I need this yesterday) will be assessed for returns prepared between March 1st – April 15th.